

Press release

Thomas Miller Investment selects Amundi Technology and its ALTO platform to simplify its operational processes.

London and Paris, 14 October 2024 - Thomas Miller Investment (TMI), which manages assets worldwide for a variety of institutional clients, has selected Amundi Technology, a first-class provider of investment management technology and solutions, and its ALTO Investment platform to streamline its operating model and consolidate its investment management systems.

Thanks to ALTO Investment, TMI will benefit from a comprehensive solution covering the entire Front-to-Back value chain. The ALTO platform encompasses a wide range of essential components, including portfolio analysis, data management, trading, cash management, investment compliance, performance contribution, reporting, and attribution. In addition to the functional breadth of ALTO, TMI will benefit from a modular cloud-based system with continuous development and delivery of new features; data connectivity with extensive connections to over 150 data providers; and open APIs for workflow automation, cloud security, and monitoring. With Amundi Technology and the ALTO platform, TMI will have a single solution to manage all daily operations, helping them to achieve operational excellence.

TMI will also leverage Amundi Technology's expertise in Middle Office outsourcing and will be served by a dedicated team within Amundi Technology. Outsourcing Middle Office operations to Amundi Technology will enable TMI to have a greater focus on its core service proposition.

Mark Moran, Chief Operating Officer at Thomas Miller Investment, commented: "We are thrilled to announce the appointment of Amundi Technology as our new SaaS and outsourced middle office provider. This strategic partnership is set to significantly enhance our operational efficiency and deliver superior service to our clients, with faster response times and more comprehensive reporting capabilities.

Amundi's ALTO platform will provide real-time data access, improve workflow automation, and streamline middle office operations. By leveraging Amundi's expertise, we aim to optimise our operational processes, ensuring greater accuracy and efficiency."

Olivier Bouteille, Chief Client Officer at Amundi Technology, "Amundi Technology provides innovative solutions that enhance the operational efficiency of asset servicers and asset managers. We are proud to partner with Thomas Miller Investment and help them deliver an enhanced client experience through the ALTO Investment platform.

This new partnership in the UK further demonstrates our ability to serve a wide range of financial companies through our technology platform, helping them achieve their goals by leveraging the latest innovations."

About Thomas Miller Investment

Thomas Miller Investment is an investment management firm that specializes in providing tailored investment strategies for institutional clients. With over 25 years of experience, Thomas Miller Investment's dedicated teams in London and the Isle of Man offer both onshore and offshore solutions. They manage £2.5bn¹ of assets worldwide for a diverse range of clients, including charities, governments, mutual and captive insurers, pension schemes, and trusts.

Thomas Miller Investment is the trading name of the businesses in the Thomas Miller Investment Group. Thomas Miller Investment (Isle of Man) Limited is licensed by the Isle of Man Financial Services Authority. Thomas Miller Investment Ltd is authorised and regulated by the Financial Conduct Authority.

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About Amundi

Amundi, the leading European asset manager, ranking among the top 10 global players², offers its 100 million clients - retail, institutional and corporate - a complete range of savings and investment solutions in active and passive management, in traditional or real assets. This offering is enhanced with IT tools and services to cover the entire savings value chain. A subsidiary of the Crédit Agricole group and listed on the stock exchange, Amundi currently manages more than €2.15 trillion of assets³.

With its six international investment hubs⁴, financial and extra-financial research capabilities and long-standing commitment to responsible investment, Amundi is a key player in the asset management landscape.

Amundi clients benefit from the expertise and advice of 5,500 employees in 35 countries.

Amundi, a trusted partner, working every day in the interest of its clients and society

www.amundi.com   

About Amundi Technology

Amundi Technology is a leading provider of technology and services to the financial services industry and part of Amundi Group. Through the ALTO suite, Amundi Technology offers a comprehensive range of solutions, including portfolio management systems, discretionary portfolio management and advisory platforms, savings software, and specialized solutions. They have over 1,000 professionals globally with teams in 19 countries.

The technology platforms provide adaptive solutions that allow clients to focus on their core business, and include ALTO Investment, ALTO Wealth & Distribution, ALTO Sustainability, ALTO Asset Servicing and ALTO ESR.

¹ As at 31st December 2023

² Source: IPE "Top 500 Asset Managers" published in June 2024, based on assets under management as at 31/12/2023

³ Amundi data as at 30/06/2024

⁴ Boston, Dublin, London, Milan, Paris and Tokyo